UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
CELSIUS NETWORK LLC, et al., ¹))	Case No. 22-10964 (MG)
Debtors.)	(Jointly Administered)

SUPPLEMENTAL AFFIDAVIT OF SERVICE

I, Monica Arellano, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On March 23, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on Office of the United States Trustee for the Southern District of New York, Attn: Shara Cornell, Mark Bruh, & Brian S. Masumoto at 1 Bowling Grn, Ste 534, New York, NY 10004-1459, pursuant to USPS forwarding instructions:

- Order (I) Extending the Bar Dates for Submitting Proofs of Claim, (II) Approving Notice Thereof, and (III) Granting Related Relief (Docket No. 1846)
- Supplemental Declaration of Mitchell Hurley Regarding the Notice of Proposed Additional Services, Effective as of October 14, 2022, With Respect to the Retention and Employment of Akin Gump Strauss Hauer & Feld LLP, as Special Litigation Counsel for the Debtors and Debtors in Possession (Docket No. 1847)

Furthermore, on or before March 27, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on Wilcox, Waylon J at a redacted address, pursuant to USPS forwarding instructions:

- Order Requiring Debtors to File Information Regarding Intercompany Claims (Docket No. 2017)
- Declaration of Robert Campagna in Support of the Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the GK8 Debtors to (A) Continue to Operate the GK8 Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing GK8 Business Forms, and (D) Continue to Perform GK8 Intercompany Transactions, (II) Granting Superpriority Administration Expense Status to Postpetition GK8 Intercompany Balances, and (III) Granting Related Relief (Docket No. 2021)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

- Notice of Debtors' Motion Seeking Entry of an Order (I) Authorizing (A) the Sale of Bitmain Coupons and (B) the Conversion of Bitmain Credits Into Mining Rigs and Assignment of Rights in Such Mining Rigs, and (II) Granting Related Relief (Docket No. 2022)
- Declaration of Christopher Ferraro, Interim Chief Executive Officer, Chief Restructuring Officer, and Chief Financial Officer of the Debtors, in Support of the Debtors' Motion Seeking Entry of an Order (I) Authorizing (A) the Sale of Bitmain Coupons and (B) the Conversion of Bitmain Credits Into Mining Rigs and Assignment of Rights in Such Mining Rigs, and (II) Granting Related Relief (Docket No. 2023)
- Final Order (I) Authorizing the GK8 Debtors to (A) Continue to Operate the GK8 Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing GK8 Business Forms, and (D) Continue to Perform GK8 Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition GK8 Intercompany Balances, and (III) Granting Related Relief (Docket No. 2115)
- Notice of Hearing on Debtors' Motion Seeking Entry of an Order (I) Striking Certain Items from Kulpreet Khanuja' Designation of Record on Appeal and (II) Granting Related Relief (Docket No. 2126)
- Notice of Hearing on Debtors' Motion Seeking Entry of an Order (I) Striking Certain Items from Courtney Burks Steadman's Designation of Record on Appeal and (II) Granting Related Relief (Docket No. 2127)
- Order (I) Authorizing the Expanded Scope of Employment and Retention of Centerview Partners LLC as Investment Banker for the Debtors Effective as of July 13, 2022 and (II) Granting Related Relief (Docket No. 2200)
- Request to Extend Deadline to Object to the Bid Protections Motion (Docket No. 2226)
- Notice of Deadline Requiring Submission of Proofs of Claim Against the GK8 Debtors on or Before April 18, 2023, and Related Procedures for Submitting Proofs of Claim in the Chapter 11 Cases of the GK8 Debtors (Docket No. 2231)
- Memorandum Endorsed So Ordered Letter re: Request to Extend Deadline to Object to the Bid Protections Motion (Docket No. 2243)
- Notice of Presentment and Opportunity for Hearing on Joint Stipulation and Agreed Order Between the Debtors and Circle Rejecting the Services Agreement (Docket No. 2250)

 Notice of Presentment and Opportunity for Hearing on Third Joint Stipulation and Agreed Order Between the Securities and Exchange Commission and the Debtors to Extend the Deadline for Filing a Nondischargeability Complaint and Proofs of Claim (Docket No. 2258)

Furthermore, on or before March 27, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit A**, pursuant to USPS forwarding instructions:

• Notice of Auction for the Potential Sale of Certain of the Debtors' Assets Free and Clear of Any and All Claims, Interests, and Encumbrances (attached hereto as Exhibit B)

Furthermore, on March 27, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit C**, pursuant to USPS forwarding instructions:

- Notice of Deadline Requiring Submission of Proofs of Claim on or Before January 3, 2023, and Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases (attached hereto as <u>Exhibit D</u>)
- Official Form 410 Proof of Claim (attached hereto as **Exhibit E**)

Furthermore, on or before March 28, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit F**, and on one (1) confidential creditor not included herein, pursuant to USPS forwarding instructions:

 Notice of Deadline Requiring Submission of Proofs of Claim on or Before January 3, 2023, and Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases (attached hereto as <u>Exhibit D</u>)

Dated: April 3, 2023

Monica Arellano

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California, County of Orange

Subscribed and sworn to (or affirmed) before me on this 3rd day of April, 2023, by Monica Arellano, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature:

STEPHANIE M. DELGADO
Notary Public - California
Orange County
Commission # 2288834
My Comm. Expires May 17, 2023



Served via First-Class Mail

NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
ALEX FUKS	ON FILE				
ALEXANDER CUTLER	ON FILE				
ALEXANDER PANVINI	ON FILE				
ANDREW CHRISTOFFERSON	ON FILE				
ANDREW DE PAOLANTONIO	ON FILE				
ANDREW STEGMEYER	ON FILE				
ANDREW WINDSOR	ON FILE				
ANTONIO LEVERETTE	ON FILE				
ASHLEY MORERA	ON FILE				
BEN RETKE	ON FILE				
BENJAMIN DODGSON	ON FILE				
BENJAMIN REAGAN MINCY	ON FILE				
BILLY SHIH	ON FILE			i i	
BLAKE GREENBERG	ON FILE			1 1	
BRANDON HAWKINS	ON FILE				
BRANDON KOZLAREK	ON FILE				
BRIAN JULIN	ON FILE				
BRIAN KOSARKO	ON FILE				
BRIAN MCNALLY	ON FILE				
BRIAN VO	ON FILE				
CAMERON WILLIAMS	ON FILE				
CARLOS MORALES	ON FILE				
CARLOS SILVA	ON FILE				
CASEY GILLAN	ON FILE				
CEDAR EDELL	ON FILE				
CHAD TYSON	ON FILE				
CHRIS KERN	ON FILE				
CHRIS SIMAZ	ON FILE				
CHRIS VOSBURG	ON FILE				
CHRISTIAN HADDAD	ON FILE				
CHRISTOPHER NELSON	ON FILE				
CLARA FLORES	ON FILE				
CODY CONAWAY	ON FILE				
COLIN LOCKHART	ON FILE				
COOPER KERNAN	ON FILE				
DALTON HALL	ON FILE				
DANIEL LEE	ON FILE				
DANIEL PENNINGTON	ON FILE				
DAVID LAMSON	ON FILE				

In re: Celsius Network LLC, et al.



Served via First-Class Mail

NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
DAVID LEGLER	ON FILE				
DAVID MOON	ON FILE				
DAVID NUNN	ON FILE				
DAVID TU	ON FILE				
DERRECK LEWIS	ON FILE				
DERRICK MICKENS	ON FILE				
DIETRICH ALBERS	ON FILE				
DONALD DIMON	ON FILE				
ELIZABETH TAPLEY	ON FILE				
EVAN CAMERON	ON FILE				
EVVETT PICKENS	ON FILE				
FLAVIUS POP	ON FILE				
GARY PERKINS	ON FILE				
GEORGE MEKHAIL	ON FILE				
GREG BLANCHETTE	ON FILE				
GREGORY HUBOF	ON FILE				
GREGORY REIL	ON FILE				
HARRISON SANDER	ON FILE				
HOWARD WONG	ON FILE				
HUGO FENAUX	ON FILE				
JAMES KENNEDY	ON FILE				
JAMES POWELL	ON FILE				
JASON MARTIN	ON FILE				
JASON PUGLIANO	ON FILE				
JASON SMITH	ON FILE				
JASON WATTS	ON FILE				
JATIN PATEL	ON FILE				
JEFFREY SCOTT MIRET	ON FILE				
JENAI SUN STOKESBARY	ON FILE				
JERRY LIU	ON FILE				
JESSE CARR	ON FILE				
JESSICA SCHINDLER	ON FILE				
JOAO BRESSAN NETO	ON FILE				
JODI LIVINGSTON	ON FILE				
JOHNSON, JUSTIN	ON FILE				
JONATHAN CARABALLO	ON FILE				
JONATHAN GAINES	ON FILE				
JORDAN SCHAUB	ON FILE				
JOSEPH DAVIS	ON FILE				

In re: Celsius Network LLC, et al.



Served via First-Class Mail

NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
JOSEPH LASKERO	ON FILE				
JOSH FORMAN	ON FILE				
JOSHUA HOWE	ON FILE				
JUANZI LI	ON FILE				
JUSTIN AZIZ	ON FILE				
KEN ADAMS	ON FILE				
KEVIN BANAS	ON FILE				
KEVIN CHANG	ON FILE				
KEVIN FRANCIS	ON FILE				
KRISTEN CAMERON	ON FILE				
KRISTOPHER JUAREZ	ON FILE				
KYLE BARNES	ON FILE				
KYLE BARTSCHER	ON FILE				
KYLE HATHAWAY	ON FILE				
KYLE MCDOWELL	ON FILE				
LANCE CANTRELL	ON FILE				
LANE KEETH	ON FILE				
LOABAT AMIRI	ON FILE				
LOGAN JOHNSON	ON FILE				
LORI WESTROPE	ON FILE				
MARK HWANG	ON FILE				
MARK MORRIS	ON FILE				
MARTIN CURI	ON FILE				
MATT BERTRAM	ON FILE				
MATTHEW NICOLAYSEN	ON FILE				
MENGCHEN YIN	ON FILE				
MICHAEL BARON	ON FILE				
MICHAEL CIANFERRA	ON FILE				
MICHAEL FOX	ON FILE				
MICHAEL GLENN	ON FILE				
MICHAEL SNIDER	ON FILE				
MICHAEL STEPANOVIC	ON FILE				
MIHIR SHAH	ON FILE				
MILLEY TRAN MAI	ON FILE				
NAGARJUNA KOTHAMASU	ON FILE				
NICHOLAS TILLOTSON	ON FILE				
NICK AMADOR	ON FILE				
NILAN GUNEWARDENA	ON FILE				
NUTTALYA REUSSI	ON FILE				

In re: Celsius Network LLC, et al.



Served via First-Class Mail

NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
OMAR ALSAIFI	ON FILE				
OSCAR OCAMPO	ON FILE				
PANORAMA MORTGAGE, LLC	6623 LAS VEGAS BLVD S	UNIT 200	LAS VEGAS	NV	89119-2353
PATRICK JONES	ON FILE				
PATRICK MACHADO	ON FILE				
PIERRE-ADRIEN ALAIN VILLENAVE	ON FILE				
PREA SINGH	ON FILE				
RANDY GONZALES	ON FILE				
RASHAAN EIGSTI	ON FILE				
REYNALDO PADILLA	ON FILE				
RICARDO SAUCEDO	ON FILE				
RICHARD MILLER	ON FILE				
RICHARD REES	ON FILE				
ROBERT FISHER	ON FILE				
RODNEY ROBERTS	ON FILE				
RUSSEL DUGGER	ON FILE				
RYAN CLARK	ON FILE				
RYAN NELSON	ON FILE				
SABRINA CHAU	ON FILE				
SAM MOORE	ON FILE				
SCOTT COLE	ON FILE				
SHANNON GAVOZZI	ON FILE				
SHAUN BONK	ON FILE				
SHAUN LASKY	ON FILE				
STAN GRACZYK	ON FILE				
STERLING PETERSEN	ON FILE				
STEVEN KEPLER	ON FILE				
STEVEN SHEEHAN	ON FILE				
TERESA ABRAHAM	ON FILE				
THOMAS STARNES	ON FILE				
TIM KIRK	ON FILE				
TIMOTHY COOL	ON FILE				
TRACE FAYARD	ON FILE				
TRENTON CARRELL	ON FILE				
TRUMANE LAWRENCE	ON FILE				
TUCKER SNIDER	ON FILE				
TWILIO	101 SPEAR ST	STE 100	SAN FRANCISCO	CA	94105-1524
TWO PRIME	3236 MEADOW VIEW RD		EVERGREEN	СО	80439-9502
TYLER LINN	ON FILE				

In re: Celsius Network LLC, et al.



Served via First-Class Mail

NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
TYLER ZUSPAN	ON FILE				
UPWORK	900 FORTRESS ST	STE 190	CHICO	CA	95973-9547
VALENTIN DMITRUK	ON FILE				
VANTAGE POINT ADVISORS, INC.	11455 EL CAMINO REAL	STE 400	SAN DIEGO	CA	92130-3046
VERIFIED FIRST, LLC	1120 S RACKHAM WAY		MERIDIAN	ID	83642-8424
VERONICA MANASCO	ON FILE				
VICTORIA WASHINGTON	ON FILE				
WALTER HARRIS	ON FILE				
WESLEY MELVILLE	ON FILE				
		1 MEADOWLANDS PLZ			
WEST HARBOR ADVISORY LLC	PMB 60	STE 200	E RUTHERFORD	NJ	07073-2152
WILLIAM STUART	ON FILE				
XINYU MA	ON FILE				
YAPSTONE INTERNATIONAL HOLDINGS, INC.	1990 N CALIFORNIA BLVD	FL 8TH	WALNUT CREEK	CA	94596-7261
YUBICO	5201 GREAT AMERICA PKWY	STE 122	SANTA CLARA	CA	95054-1125
YUTO YOKOMIZO	ON FILE				
ZACHARY KLINEDINST	ON FILE				
ZACHARY WILDES	ON FILE				
ZEB HIGH	ON FILE				

In re: Celsius Network LLC, et al.

Exhibit B

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

)	
In re:)	Chapter 11
)	
CELSIUS NETWORK LLC, et al.,1)	Case No. 22-10964 (MG)
)	
	Debtors.)	(Jointly Administered)
)	,

NOTICE OF AUCTION FOR THE POTENTIAL SALE OF CERTAIN OF THE DEBTORS' ASSETS FREE AND CLEAR OF ANY AND ALL CLAIMS, INTERESTS, AND ENCUMBRANCES

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>") are soliciting offers for the purchase of certain of the Debtors' assets and assumption of certain liabilities of the Debtors consistent with the bidding procedures (the "<u>Bidding Procedures</u>")² approved by the United States Bankruptcy Court for the Southern District of New York (the "<u>Court</u>") by entry of an order on November 2, 2022 [Docket No. 1272] (the "<u>Bidding Procedures Order</u>"). <u>All interested bidders should carefully read the Bidding Procedures and Bidding Procedures Order</u>. To the extent that there are any inconsistencies between this notice and the Bidding Procedures or the Bidding Procedures Order, as applicable, shall govern in all respects.

Copies of the Bidding Procedures Order or other documents related thereto are available upon request to Stretto, Inc. by calling (855) 423-1530 (Domestic) or (949) 669-5873 (International) or visiting the Debtors' restructuring website at (https://cases.stretto.com/celsius).

PLEASE TAKE FURTHER NOTICE that the Initial Bid Deadline is November 21, 2022, at 4:00 p.m. (prevailing Eastern Time), and that any person or entity interested in purchasing some or all of the Retail Platform Assets must comply with the requirements set forth in the Bidding Procedures

PLEASE TAKE FURTHER NOTICE that the Final Bid Deadline for some or all of the Retail Platform Assets is December 12, 2022 at 4:00 p.m. (prevailing Eastern Time), and that

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Bidding Procedures Order or the Bidding Procedures, as applicable.

any person or entity that wishes to participate in an Auction for the Retail Platform Assets must comply with the participation requirements, bid requirements, and other requirements set forth in the Bidding Procedures.

PLEASE TAKE FURTHER NOTICE that, the Debtors may conduct an Auction for the Retail Platform Assets, at which time they will consider proposals submitted to the Debtors and their professionals, by and pursuant to the Bidding Procedures as set forth in the Bidding Procedures Order, on December 15, 2022 at 10:00 a.m. (prevailing Eastern Time), via remote video.

PLEASE TAKE FURTHER NOTICE that, the Debtors expect to seek approval of the Sale (if any) of some or all of the Retail Lending Assets at the Sale Hearing, which is presently scheduled to commence on **December 22, 2022 at 10:00 a.m. (prevailing Eastern Time)**, or as soon thereafter as counsel may be heard, before the Honorable Martin Glenn, United States Bankruptcy Court for the Southern District of New York.

PLEASE TAKE FURTHER NOTICE that the Final Bid Deadline for the Remaining Assets is December 12, 2022 at 4:00 p.m. (prevailing Eastern Time), and that any person or entity that wishes to participate in an Auction must comply with the participation requirements, bid requirements, and other requirements set forth in the Bidding Procedures.

PLEASE TAKE FURTHER NOTICE that the Debtors may conduct an Auction for the Remaining Assets, at which time they will consider proposals submitted to the Debtors and their professionals, by and pursuant to the Bidding Procedures as set forth in the Bidding Procedures Order, on December 15, 2022 at 10:00 a.m. (prevailing Eastern Time), via remote video or such other means.

PLEASE TAKE FURTHER NOTICE that the Debtors expect to seek approval of the Sale (if any) of the Remaining Assets at the Sale Hearing, which is presently scheduled to commence on **December 22, 2022 at 10:00 a.m.** (prevailing Eastern Time), or as soon thereafter as counsel may be heard, before the Honorable Martin Glenn, United States Bankruptcy Court for the Southern District of New York

PLEASE TAKE FURTHER NOTICE that, except as otherwise set forth in the Bidding Procedures Order with respect to objections to proposed cure amounts or the assumption and assignment of Assigned Contracts, objections, if any, to a proposed Sale <u>must</u>: (a) be in writing; (b) conform to the applicable provisions of the Bankruptcy Rules and the Local Rules; (c) state with particularity the legal and factual basis for the objection and the specific grounds therefor; and (d) be filed with the Court by **December 19, 2022 at 4:00 p.m.** (prevailing Eastern Time).

CONSEQUENCES OF FAILING TO TIMELY MAKE AN OBJECTION

ANY PARTY OR ENTITY THAT FAILS TO TIMELY MAKE AN OBJECTION TO A SALE ON OR BEFORE THE SALE OBJECTION DEADLINE IN ACCORDANCE WITH THE BIDDING PROCEDURES ORDER SHALL BE FOREVER BARRED FROM ASSERTING ANY OBJECTION TO SUCH SALE, INCLUDING WITH RESPECT TO THE TRANSFER OF THE SELLING DEBTORS' ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES, AND OTHER INTERESTS, EXCEPT AS SET FORTH IN THE APPLICABLE PURCHASE AGREEMENT(S).

NO SUCCESSOR OR TRANSFEREE LIABILITY

The Sale Order (if any) is expected to provide, among other things, that the Successful Bidder from the Sale will have no responsibility for, and the assets will be sold free and clear of, any successor liability, including the following:

To the greatest extent allowable by applicable law, the Successful Bidder shall not be deemed, as a result of any action taken in connection with the Stalking Horse Agreement (in the case where a Stalking Horse Bidder is the Successful Bidder) or a separate purchase agreement entered into with the Successful Bidder (if a Stalking Horse Bidder is not the Successful Bidder), the consummation of the Sale, or the transfer or operation of the assets, to (a) be a legal successor, or otherwise be deemed a successor to the Debtors (other than with respect to any obligations as an assignee under the Assigned Contracts arising after the Effective Date); (b) have, de facto or otherwise, merged with or into the Debtors; or (c) be an alter ego or mere continuation or substantial continuation of the Debtors, in the case of each of (a), (b), and (c), including, without limitation, within the meaning of any foreign, federal, state or local revenue law, pension law, the Employee Retirement Income Security Act, the Consolidated Omnibus Budget Reconciliation Act, the WARN Act (29 U.S.C. §§ 2101 et seq.), the Fair Labor Standard Act, Title VII of the Civil Rights Act of 1964 (as amended), the Age Discrimination and Employment Act of 1967 (as amended), the Federal Rehabilitation Act of 1973 (as amended), the National Labor Relations Act (29 U.S.C. § 151, et seq.), environmental liabilities, debts, claims or obligations, any liabilities, debts or obligations of or required to be paid by the Debtors for any taxes of any kind for any period, labor, employment, or other law, rule or regulation (including without limitation filing requirements under any such laws, rules or regulations), or under any products liability law or doctrine with respect to the Debtors' liability under such law, rule or regulation or doctrine. All rights of any party to set off any claims, debts or obligations owed by or to the Successful Bidder in connection with the assets shall be extinguished on the Effective Date pursuant to the Sale Order. Other than as expressly set forth in the Stalking Horse Agreement (or another Successful Bidder's purchase agreement, as applicable) with respect to Assumed Liabilities, the Successful Bidder shall not have any responsibility for (a) any liability or other obligation of the Debtors or related to the assets or (b) any claims (as such term is defined by section 101(5) of the Bankruptcy Code) against the Debtors or any of their predecessors or affiliates. To the greatest extent allowed by applicable law, the Successful Bidder shall have no liability whatsoever with respect to the Debtors' (or their predecessors' or affiliates') respective businesses or operations or any of the Debtors' (or their predecessors' or affiliates') obligations based, in whole or part, directly or indirectly, on any theory of successor or vicarious liability of any kind or character, or based upon any theory of antitrust, environmental, successor or transferee liability, de facto merger or substantial continuity, labor and employment or products liability, whether known or unknown as of the Effective Date, now existing or hereafter arising, asserted or unasserted, fixed or contingent, liquidated or unliquidated, including liabilities on account of any taxes arising, accruing or payable under, out of, in connection with, or in any way relating to the operation of the assets prior to the Effective Date. The Stalking Horse Bidder would not have entered into the Stalking Horse Agreement but for the foregoing protections against potential claims based upon "successor liability" theories.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right, subject to the Bidding Procedures, in their reasonable business judgment and subject to the exercise of their fiduciary duties, to modify the Bidding Procedures and/or to terminate discussions with any Potential Bidders at any time, to the extent not materially inconsistent with the Bidding Procedures.

PLEASE TAKE FURTHER NOTICE that copies of the Bidding Procedures Motion, Bidding Procedures, and Bidding Procedures Order, as well as all related exhibits, are available: (a) free of charge upon request to Stretto, Inc. (the notice and claims agent retained in these chapter 11 cases) by (a) calling (855) 423-1530 (Domestic) or (949) 669-5873 (International); (b) visiting the Debtors' restructuring website at (https://cases.stretto.com/Celsius); or (c) for a fee via PACER by visiting (https://www.deb.uscourts.gov/).

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New York, New York Dated: November 7, 2022 /s/ Joshua A. Sussberg

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. 601 Lexington Avenue New York, New York 10022 Telephone: (212) 446-48

Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: jsussberg@kirkland.com

- and -

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*) Ross M. Kwasteniet, P.C. (admitted *pro hac vice*) Christopher S. Koenig

Dan Latona (admitted pro hac vice)

300 North LaSalle Street Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Email: patrick.nash@kirkland.com

ross.kwasteniet@kirkland.com chris.koenig@kirkland.com dan.latona@kirkland.com

Counsel to the Debtors and Debtors in Possession

Exhibit C



Pg 18 of 53 **Exhibit C**

Served via First-Class Mail

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AARON MILLER O AARON SANTOS O AARON WOODRUFF O	N FILE N FILE
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AARON WOODRUFF O	
	N FILE
ABIMBOLA OLORODE O	N FILE
ADAM KING O	N FILE
ADAM MALNAR O	N FILE
AIDA MATTA O	N FILE
ALAFONISOU TUHA O	N FILE
ALEX WHITE O	N FILE
ALEXANDER NAUMANN O	N FILE
ALLAN SEASTROM O	N FILE
ANITA T HILLIARD O	N FILE
ANNABEL VALENCIA O	N FILE
	N FILE
ANTOINE VAN DYKE O	N FILE
ARYE BUTLER O	N FILE
ASHLEY ROSINK O	N FILE
	N FILE
	N FILE
BEN ANTES O	N FILE
BEN RETKE O	N FILE
	N FILE
BENJAMIN REAGAN MINCY O	N FILE
-	N FILE
	N FILE
BORIS BLOSSE O	N FILE
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I	N FILE
CAMERON WILLIAMS O	N FILE
	N FILE
CHRIS VOSBURG O	N FILE



Pg 19 of 53 **Exhibit C**

Served via First-Class Mail

NAME	ADDRESS
CHRISTIAN HADDAD	ON FILE
CHRISTIAN KLINGER	ON FILE
CHRISTINE ATES	ON FILE
CHRISTOPH ROSSLENBROICH	ON FILE
CHRISTOPHER ALLEN	ON FILE
CHRISTOPHER LYNNE RUNG	ON FILE
CHRISTOPHER NELSON	ON FILE
CONNOR MCCORMICK	ON FILE
CORDELL BARTRUM	ON FILE
COREY MORRIS	ON FILE
CORY HARLESS	ON FILE
COSDEN LEAHEY	ON FILE
DALTON DESROCHES	ON FILE
DALTON HALL	ON FILE
DANIEL HELMS	ON FILE
DANIEL LEE	ON FILE
DANIEL PARDO	ON FILE
DANIELLE BECK	ON FILE
DAVID BALLANTINE	ON FILE
DAVID TU	ON FILE
DEBRA BELL	ON FILE
DONOVAN JONES	ON FILE
DORIAN JOHNSON	ON FILE
DWAYNE HILL	ON FILE
DYLAN WALTER	ON FILE
ELENA AIVAZJAN	ON FILE
EMMA ZUCKERMAN	ON FILE
ERIK HAKKINEN	ON FILE
ESTEBAN CARLOS URREA	ON FILE
FADOUL LOUIS	ON FILE
GABRIEL RUZZIER-GAUL	ON FILE
GAIL JOY-ANN MASON	ON FILE
GARRETT GLADDEN	ON FILE
GREG BLANCHETTE	ON FILE
GREGORY HUBOF	ON FILE
HARRISON SANDER	ON FILE
JASON RODGERS	ON FILE
JESSE CARR	ON FILE
JOHN WHITESIDES	ON FILE



Pg 20 of 53 **Exhibit C**

Served via First-Class Mail

NAME	ADDRESS
JON CATO	ON FILE
KEATON JENKINS	ON FILE
KENYA DESTIN	ON FILE
KEVIN FRANCIS	ON FILE
KEVIN GLAUDEL	ON FILE
KEVIN POOLER	ON FILE
KIRUBEL GIRMA	ON FILE
KODY BLISS	ON FILE
KUNAL MALHOTRA	ON FILE
KYARION LINDSEY	ON FILE
KYLE BACHINSKI	ON FILE
KYLE BARNES	ON FILE
KYLE MCDOWELL	ON FILE
LARRY MURRAY	ON FILE
LAURYNAS REKASIUS	ON FILE
LAWRENCE THOMAS	ON FILE
LEANDRO SOTO	ON FILE
LEE PEDERSON	ON FILE
LEONDELL DARBY	ON FILE
LEXI ESSER	ON FILE
LILIAN MUBANGA	ON FILE
LINDA MOORE	ON FILE
LINDSAY PRESLEY	ON FILE
LUIS CALDERON	ON FILE
LUIS PABLO REYES CARDOZO	ON FILE
LYDIA BOYETTE	ON FILE
MACKENZIE JOHNS	ON FILE
MADELINE DUNHAM	ON FILE
MARCO ESCALERA	ON FILE
MARQEECE FOWLER	ON FILE
MARTIN CURI	ON FILE
MATT EASON	ON FILE
MATTHEW BECKER	ON FILE
MINHKHOI NGUYEN	ON FILE
MITCHEL HUGHES	ON FILE
MONIQUE MARTINEZ	ON FILE
MORGAN NGU	ON FILE
MOUJAHID ER RAHMOUNY	ON FILE
MUHAMMAD USMAN	ON FILE



Pg 21 of 53 **Exhibit C**

Served via First-Class Mail

MYLES BLUMBERG NATHANAEL PENA NON FILE NELSON DAVID SMITH NICHOLAS BERGMANN ON FILE NICHOLAS MILLER NICHOLAS TILLOTSON ON FILE NICK AMADOR NINFA GARCIA NUTTALYA REUSSI OLETA STOCKHAM ON FILE OCAROCAMPO PAUL HAMILTON PHIL TURNER PUNEETH PENMATSA RICKY LAWRENCE ROBERT BERMAN ROBERT BERMAN ON FILE ROBERT MORMAN ON FILE ROBERT WAKEFIELD ROBERT OD FILE ROBERT WAKEFIELD ROBERT WON FILE RYAN WILLIAMS ROBERT O DIAZ RYAN CHALMAN ROBERT O DIAZ RYAN CHALMAN ROBERT WAKEFIEL RYAN WILLIAMS ROBERT WAKEFIEL RYAN WILLIAMS ROBERT WAREFIEL RYAN WILLIAMS RYAN WILLI	NAME	ADDRESS
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STEPHEN DRONEN ON FILE		· · · · ·
	STEPHEN DRONEN	ON FILE



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Served via First-Class Mail

NAME	ADDRESS
19	
STEVEN SHEEHAN	ON FILE
STEVEN WEAVER	ON FILE
STEVEN WELLS	ON FILE
SUJATA GAIKAR	ON FILE
SUNGCHIN KIM	ON FILE
TIMOTHY ALLEN	ON FILE
TIMOTHY PARKER	ON FILE
TJ GIENGER	ON FILE
TOBEN BLALOCK	ON FILE
TRENTON CARRELL	ON FILE
TUAN QUACH	ON FILE
TUAN VAN	ON FILE
TWANN HAMILTON	ON FILE
TYLER KOENIG	ON FILE
VELDON LEE	ON FILE
VICTORIA DICKERSON	ON FILE
VICTORIA WASHINGTON	ON FILE
WALTER HARRIS	ON FILE
WILLIAM GREER	ON FILE
YUSUF VOHRA	ON FILE
YUTO YOKOMIZO	ON FILE
ZACHARY HUGHES	ON FILE
ZOYA KAI	ON FILE

Exhibit D

Joshua A. Sussberg, P.C. KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue New York, New York 10022 Telephone: (212) 446-4800 (212) 446-4900

Facsimile:

Hoboken, New Jersey 07030.

Counsel to the Debtors and Debtors in Possession

Patrick J. Nash, Jr., P.C. (admitted pro hac vice) Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)

Christopher S. Koenig

Dan Latona (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle Street Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
CELSIUS NETWORK LLC, et al.,1)	Case No. 22-10964 (MG)
	Debtors.)	(Jointly Administered)

NOTICE OF DEADLINE REQUIRING SUBMISSION OF PROOFS OF CLAIM ON OR BEFORE JANUARY 3, 2023, AND RELATED PROCEDURES FOR SUBMITTING PROOFS OF CLAIM IN THE ABOVE-CAPTIONED CHAPTER 11 CASES

ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST ANY DEBTOR TO: LISTED ON PAGE 2 OF THIS NOTICE IN THE ABOVE-CAPTIONED **CHAPTER 11 CASES.**

The United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has entered an order (the "Bar Date Order") establishing 5:00 p.m. prevailing Eastern Time on January 3, 2023 (the "General Claims Bar Date"), as the last date for each person or entity² (including individuals, partnerships, corporations, joint ventures, and trusts) to submit a Proof of Claim against any of the Debtors listed on page 2 of this notice (collectively, the "Debtors").

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05,

Except for those holders of the claims listed below that are specifically excluded from the General Claims Bar Date submission requirement, the Bar Dates³ and the procedures set forth below for submitting proofs of claim (each, a "<u>Proof of Claim</u>") apply to all Claims (defined below) against the Debtors that arose prior to **July 13, 2022** (the "<u>Petition Date</u>"), the date on which the Debtors commenced cases under chapter 11 of the United States Bankruptcy Code, including parties asserting Claims pursuant to section 503(b)(9) of the Bankruptcy Code (each, a "<u>503(b)(9) Claim"</u>).⁴ In addition, governmental units have until <u>5:00 p.m. prevailing</u> <u>Eastern Time on January 10, 2023</u> (the date that is the first business day following 180 days after the order for relief) (the "<u>Governmental Bar Date</u>"), to submit Proofs of Claim.

A holder of a possible Claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should submit a Proof of Claim.

Debtors in these Chapter 11 Cases

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
Celsius Network LLC	2148	22-10964
Celsius KeyFi LLC	4414	22-10967
Celsius Lending LLC	8417	22-10970
Celsius Mining LLC	1387	22-10968
Celsius Network Inc.	1219	22-10965
Celsius Network Limited	8554	22-10966
Celsius Networks Lending LLC	3390	22-10969
Celsius US Holding LLC	7956	22-10971

Who Must Submit a Proof of Claim

You <u>MUST</u> submit a Proof of Claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' estates if you have a Claim that arose before the Petition Date and it is *not* one of the types of Claims described under the heading "Claims for Which Proofs of Claim Need Not Be Filed" below. Claims based on acts or omissions of the Debtors that occurred before the Petition Date must be submitted on or prior to the applicable Bar Date, even if such Claims are not now fixed, liquidated, or certain or did not mature or become fixed, liquidated, or certain before the Petition Date.

As used herein, the term "entity" has the meaning given to it in section 101(15) of title 11 of the United States Code (the "Bankruptcy Code"), and includes all persons, estates, trusts and the United States trustee. Furthermore, the terms "person" and "governmental unit" have the meanings given to them in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

Defined collectively as the Rejection Bar Date (further defined herein), the General Claims Bar Date, the Supplemental Bar Date (further defined herein), and the Governmental Bar Date.

⁴ "503(b)(9) Claims" are Claims on account of goods received by a Debtor within 20 days before the Petition Date, where such goods were sold to the Debtor in the ordinary course of such Debtor's business. *See* 11 U.S.C. § 503(b)(9).

Under section 101(5) of the Bankruptcy Code and as used in this notice, "<u>Claim</u>" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

What To Submit

The Debtors are providing a link to access a Proof of Claim form for use in the cases in an email sent to each Retail Creditor; if your Claim is scheduled by the Debtors, the form sets forth your name, address, and email as it is reflected in the Debtors' books and records. You will receive a different Proof of Claim form for each Claim scheduled in your name by the Debtors. Retail Creditors will receive one notification, even though Claims may be schedules at multiple or all Debtors. You may utilize the Proof of Claim form(s) provided by the Debtors to submit your Claim.

Your Proof of Claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials) or a financial account number (only the last four digits of such financial account).

Additional Proof of Claim forms may be obtained by contacting the Debtors' notice and claims agent, Stretto, Inc. (the "Notice and Claims Agent"), by calling 855-423-1530 for callers in the United States or by calling 949-669-5873 for callers outside the United States and/or visiting the Debtors' restructuring website at: http://cases.stretto.com/celsius.

The following procedures for the submission of Proofs of Claim against the Debtors in these chapter 11 cases shall apply:

a) Each Proof of Claim must: (i) be written in English; (ii) set forth (A) for any Claim based on cryptocurrency(ies) held in an account on the Debtors' platform, the number of units of each cryptocurrency held in such account⁵ and (B) in the case of any other Claim, the amount of such Claim denominated in United States dollars; (iii) conform substantially with the Proof of Claim Form provided by the Debtors or Official Form 410; (iv) be signed or electronically transmitted through the interface available on the Notice and Claims Agent's website at http://cases.stretto.com/celsius by the claimant or by an authorized agent or legal representative of the claimant; and (v) unless otherwise consented to by the Debtors in writing, include supporting documentation unless voluminous, in which

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For the avoidance of doubt, all claims for cryptocurrency held by any holder must clearly state (i) each type of cryptocurrency held and (ii) the number of units of each cryptocurrency held.

- case a summary must be attached or an explanation provided as to why documentation is not available.⁶
- b) In addition to the requirements set forth in (a) above, any Proof of Claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; (iii) attach documentation of any reclamation demand made to any Debtor under section 546(c) of the Bankruptcy Code (if applicable); and (iv) set forth whether any portion of the 503(b)(9) Claim was satisfied by payments made by the Debtors pursuant to any order of the Bankruptcy Court authorizing the Debtors to pay prepetition Claims.
- c) Parties who wish to receive proof of receipt of their Proofs of Claim from the Notice and Claims Agent must also include with their Proof of Claim a copy of their Proof of Claim and a self-addressed, stamped envelope.
- d) Each Proof of Claim must specify by name and case number the Debtor against which the Claim is submitted by checking the applicable box at the top of the proposed Proof of Claim Form. Each Proof of Claim will include the option to submit Claims against "All Debtors." A Proof of Claim submitted under Case No. 22 10964 or that does not identify a Debtor will be deemed as submitted only against Celsius Network LLC. A Proof of Claim that names a subsidiary Debtor but is submitted under Case No. 22 10964 will be treated as having been submitted against the subsidiary Debtor with a notation that a discrepancy in the submission exists.
- e) If the holder asserts separate Claims against different Debtors, a separate Proof of Claim form must be submitted with respect to each Claim; *provided* that a claim that indicates it is filed against each Debtor by checking the box titled "All Debtors (Account Holder Claim)" shall be deemed to have been filed against each Debtor without the need to file additional claims.
- f) The applicable terms of use governing the business relationship between the Debtors and their account holders are between each account holder, on the one hand, and Celsius Network LLC and

Supporting documentation may include, but is not limited to, a .csv report of the claimants' account with the Debtors.

its "Affiliates," on the other hand (as defined in the terms of use). This may mean that account holders have claims against every Debtor and non-Debtor entity in the Debtors' corporate structure. The Debtors understand that certain parties in interest, including certain holders of the Series B Preferred Shares issued by Celsius Network Limited, intend to argue that account holders have claims solely against Celsius Network LLC. The Debtors expect that this legal issue will be resolved by the Court in the near term, either through a to-be-commenced adversary proceeding, a claims objection, or other litigation (the "Account Holder Claim Ruling"). Indeed, the Debtors have filed proposed procedures to address this legal issue at Dkt. No. 1338, and upon entry of an order approving such procedures, the Debtors shall provide notice thereof to all account holders.

g) Pursuant to Bankruptcy Rule 3003(c)(2), if a claim is scheduled as contingent, unliquidated, or disputed, a creditor must file a Proof of Claim in order to preserve rights with respect to such Claim. The Debtors have scheduled account holder Claims at each Debtor Entity and have not scheduled any such Claim as contingent, unliquidated, or disputed. The Debtors believe that scheduling any such Claims as contingent, unliquidated, or disputed would inequitably require each account holder to file a Proof of Claim against each Debtor Entity to preserve the rights to the issues to be decided through the Account Holder Claim Ruling. For the avoidance of doubt, it is not the intent of the Debtors to create any presumption that account holders have Claims against each Debtor entity, as that issue is disputed by certain holders of the Series B Preferred Shares issued by Celsius Network Limited, and no creditor or other party should rely on the fact that the account holder claims are scheduled at each Debtor entity as dispositive as to this legal issue, which will be decided in the Account Holder Claim Ruling. To the extent the Court enters a final and non-appealable order with respect to the Account Holder Claim Ruling, the Debtors intend to amend the Schedules to the extent required by such ruling. At this time, to the extent an account holder agrees with the amount of their claim provided in the Schedules, there is no need to file an additional Proof of Claim to ensure that such Claim is asserted against each Debtor Entity. For the avoidance of doubt, nothing contained herein is intended as, or should be construed as, an admission or stipulation of the validity of any claim against any Debtor, any assertion made therein or herein, or a waiver of any Debtor's rights to dispute any claim or assert any cause of action or defense against any party.

h) Receipt of Service: Any claimant wishing to receive acknowledgment that Stretto received its Proof of Claim must submit (i) a copy of the Proof of Claim Form (in addition to the original Proof of Claim Form sent to Stretto) and (ii) a self-addressed, stamped envelope.

When and Where To Submit

Each Proof of Claim, including supporting documentation, must be submitted so that the Notice and Claims Agent *actually receives* the Proof of Claim on or before the applicable Bar Date by: (i) electronically using the interface available on the Notice and Claims Agent's website at https://cases.stretto.com/celsius, or (ii) first-class U.S. Mail, overnight mail, or other hand-delivery system, which Proof of Claim must include an *original* signature, at the following address: Celsius Claims Processing, c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602.

PROOFS OF CLAIM MUST BE SUBMITTED BY MAIL, BY HAND, OR THROUGH THE STRETTO WEBSITE. PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED AND WILL NOT BE DEEMED TIMELY SUBMITTED.

Claims for Which Proofs of Claim Need Not Be Filed

Persons or entities need *not* submit a Proof of Claim on behalf of a Claim in these chapter 11 cases on or prior to the applicable Bar Date if the Claim falls into one of the following categories:

- a) any Claim that has already been asserted in a Proof of Claim against the Debtors with the clerk of the Bankruptcy Court for the Southern District of New York in a form substantially similar to Official Bankruptcy Form No. 410 (unless such person or entity wishes to assert the Claim against a Debtor not identified in the prior Proof of Claim, in which case an additional Proof of Claim must be filed);
- b) any Claim that is listed on the Schedules filed by the Debtors, provided that (i) the Claim is not scheduled as "disputed," "contingent," or "unliquidated"; (ii) the claimant does not disagree with the amount, nature, and priority of the Claim as set forth in the Schedules; and (iii) the claimant does not dispute that the Claim is an obligation only of the specific Debtor against which the Claim is listed in the Schedules;
- c) any Claim that has previously been allowed by order of this Court;
- d) any Claim that has already been paid in full by any of the Debtors;

- e) any Claim for which a different deadline has previously been fixed by this Court;
- f) any Claim held by a Debtor against another Debtor or any of the non-Debtor subsidiaries (whether direct or indirect) of Celsius Network, Inc.;
- g) any Claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course, provided that any person or entity asserting a Claim entitled to administrative expense status under section 503(b)(9) of the Bankruptcy Code must assert such Claim by filing a request for payment or a Proof of Claim on or prior to the General Claims Bar Date;
- h) any Claim based on an equity interest in the Debtors;
- i) any Claim held by a current employee of the Debtors if an order of the Court authorizes the Debtors to honor such Claim in the ordinary course of business as a wage, commission, or benefit; any current or former employee must submit a Proof of Claim by the General Claims Bar Date for all other Claims arising before the Petition Date, including Claims for wrongful termination, discrimination, harassment, hostile work environment, and retaliation;
- j) any Claim held by a current officer or director for indemnification, contribution, or reimbursement;
- k) any Claim for fees and expenses of professionals retained in these chapter 11 cases, including those retained pursuant to the *Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business* [Docket No. 519]; and
- 1) any Claim held by any person or entity solely against a non Debtor entity.

THIS NOTICE IS BEING SENT TO MANY PERSONS AND ENTITIES THAT HAVE HAD SOME RELATIONSHIP WITH OR HAVE DONE BUSINESS WITH THE DEBTORS BUT MAY NOT HAVE AN UNPAID CLAIM AGAINST THE DEBTORS. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE BANKRUPTCY COURT BELIEVE THAT YOU HAVE ANY CLAIM.

Executory Contracts and Unexpired Leases

If you have a Claim arising from the rejection of an executory contract or unexpired lease, you must submit your Proof of Claim based on such rejection on or before the later of (a) the General Claims Bar Date and (b) any date the Bankruptcy Court may fix in the applicable order authorizing such rejection and, if no such date is provided, 30 days from the date of entry of such order (the "Rejection Bar Date"). The Debtors will provide notice of the Rejection Bar Date to the contract or lease counterparty whose contract or lease is being rejected at the time the Debtors reject any executory contract or unexpired lease.

Supplemental Bar Date

In the event the Debtors amend or supplement their Schedules, the Debtors shall give notice of any such amendment to the holders of any Claim affected thereby, and such holders shall be afforded at least 35 days from the date on which such notice is given to submit a Proof of Claim with respect to such amended Claim (any such date, a "Supplemental Bar Date") or be forever barred from doing so.

The Debtors' Schedules and Access Thereto

You may be listed as the holder of a Claim against one or more of the Debtors in the Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the "Schedules").

Copies of the Debtors' Schedules are available: (a) from the Notice and Claims Agent by calling 855-423-1530 for callers in the United States or by calling 949-669-5873 for callers outside Debtors' the United States and/or visiting the restructuring website http://cases.stretto.com/celsius; (b) by written request to Debtors' counsel at the address and telephone number set forth below; and/or (c) for inspection on the Bankruptcy Court's Internet Website at http://ecf.nysb.uscourts.gov. A login and password to the Bankruptcy Court's Public Access to Electronic Court Records are required to access this information and can be obtained at http://www.pacer.psc.uscourts.gov. Copies of the Schedules may also be examined between the hours of 8:30 a.m. and 4:00 p.m., Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, New York, New York 10004.

If you rely on the Debtors' Schedules, it is your responsibility to determine that the Claim is accurately listed in the Schedules.

As set forth above, if you agree with the nature, amount, and classification of your Claim as listed in the Debtors' Schedules, and if you do not dispute that your Claim is only against the Debtor specified by the Debtors, and if your Claim is **not** described as "disputed," "contingent," or "unliquidated," **you need not submit a Proof of Claim**. Otherwise, or if you decide to submit a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this notice.

Please note that if you believe that you have a Claim or Claims against one or more Debtors separate and apart from the return of your cryptocurrency set forth on the Debtors' Schedules, you are required to submit such Claim or Claims by the applicable Bar Date.

Reservation of Rights

Nothing contained in this Bar Date Notice is intended, or should be construed, as a waiver of the Debtors' right to: (a) dispute, or assert offsets or defenses against, any submitted Proof of Claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, or classification of such claims; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

Consequences of Failure to Submit a Proof of Claim by the Applicable Bar Date

ANY HOLDER OF A CLAIM THAT IS <u>NOT</u> LISTED IN THIS NOTICE AS A CLAIM EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER AND THAT FAILS TO TIMELY SUBMIT A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM (1) ASSERTING SUCH CLAIM AGAINST THE DEBTORS AND THEIR CHAPTER 11 ESTATES, (2) VOTING ON ANY CHAPTER 11 PLAN OF REORGANIZATION FILED IN THESE CASES ON ACCOUNT OF SUCH CLAIM, AND (3) PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM.

[Remainder of page intentionally left blank]

BY ORDER OF THE COURT

New York, New York Dated: November 16, 2022 /s/ Joshua A. Sussberg

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. 601 Lexington Avenue New York, New York 10022 Telephone: (212) 446-48

Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: jsussberg@kirkland.com

- and -

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*) Ross M. Kwasteniet, P.C. (admitted *pro hac vice*) Christopher S. Koenig Dan Latona (admitted *pro hac vice*) 300 North LaSalle Street Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Email: patrick.nash@kirkland.com

ross.kwasteniet@kirkland.com chris.koenig@kirkland.com dan.latona@kirkland.com

Counsel to the Debtors and Debtors in Possession

Exhibit E

Fill in this information to identify the case:						
Name of Debtor & Case Number: All Debtors (Account Holder Claim) Celsius Network, LLC (Case No. 22-10964) Celsius Network Inc. (Case No. 22-10965) Celsius Network Limited (Case No. 22-10966) Celsius KeyFi LLC (Case No. 22-10967)	 □ Celsius Mining LLC (Case No. 22-10968) □ Celsius Lending Networks, LLC (Case No. 22-10969) □ Celsius Lending LLC (Case No. 22-10970) □ Celsius US Holding LLC (Case No. 22-10971) 					
United States Bankruptcy Court for the Southern District of New York						

Official Form 410

Proof of Claim 04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Identify the Claim Part 1: Who is the current creditor? Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor 2. Has this claim been ■ No acquired from ☐ Yes. From whom? someone else? 3. Where should notices Where should notices to the creditor be sent? Where should payments to the creditor be sent? (if and payments to the different) creditor be sent? Federal Rule of Name Name Bankruptcy Procedure (FRBP) 2002(g) Number Street Number Street City State ZIP Code State ZIP Code Contact phone Contact phone Contact email Contact email Uniform claim identifier for electronic payments in chapter 13 (if you use one): 4. Does this claim amend ☐ No one already filed? ☐ Yes. Claim number on court claims registry (if known) ___ Filed on MM / DD / YYYY ☐ No 5. Do you know if anyone else has filed a proof ☐ Yes. Who made the earlier filing? of claim for this claim?

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Part 2: Give Information About the	Part 2: Give Information About the Claim as of the Date the Case Was Filed							
6. Do you have any number you use to identify the debtor:								
	Earn	Withhold	Custody	Receivable				
1inch Network (1INCH)								
3pool Curve (3CRV)								
AAVE (AAVE)								
Arable Protocol (ACRE)								
Cardano (ADA)								
Alchemix (ALCX) MyNeighborAlice (ALICE)								
Alchemix USD (alUSD)								
Ampleforth (AMPL)								
Anchor Protocol (ANC)								
Angle (ANGLE)								
Ankr (ANKR)								
Star Atlas (ATLAS)								
AnnchorUST (aUST)								
Avalanche (AVAX)								
Badger DAO (BADGER)								
Balancer (BAL)								
Basic Attention Token (BAT)								
bBADGER (bBADGER)								
Bitcoin Cash (BCH)								
bDIGG (bDIGG)								
Beacon ETH (BETH)								
Lido Bonded LUNA (BLUNA)								
BNB (BNB)								
Bancor (BNT)								
Boba Network (BOBA)								
BarnBridge (BOND)								
Bone ShibaSwap (BONE)								
SpookySwap (BOO)								
BoringDAO (BOR)								
BoringDAO (BORING)								
Bitcoin SV (BSV)								
Bozkurt Token (BT)								
Bitcoin (BTC)								
Bitcoin Gold (BTG)								
Binance USD (BUSD)								
Celsius (CEL)								
CreaEther (CETH)								
Compound (COMP)								
Cream Finance (CREAM) Curve Dao Token (CRV)								
Curve Dao Token (CRV) Convex Finance (CVX)								
Convex CRV (CVXCRV)								
cxADA (cxADA)								
cxADA (CxADA)								
cxDOGE (cxDOGE)								
cxETH (cxETH)								
Dash (DASH)								
DePay (DEPAY)								
· / (= =· · · · /								

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DIGG (DIGG)		
Dogecoin (DOGE)		
Polkadot (DOT)		
DQUICK (DQUICK)		
Eos (EOS)		
Ellipsis (EPS)		
Ethereum Classic (ETC)		
Ethereum (ETH)		
STASIS EURO (EURS)		
Harvest Finance (FARM)		
Fei USD (FEI)		
StaFi (FIS)		
Falcon Project (FNT)		
Frax (FRAX)		
Fantom (FTM)		
FTX Token (FTT)		
Gemini Dollar (GUSD)		
H2O DAO (H2O)		
Hermez Network (HEZ)		
ICHI (ICHI)		
JOE (JOE)		
Kin (KIN)		
Kyber Network (KNC)		
Lido DAO (LDO)		
ChainLink (LINK)		
Livepeer (LPT)		
Liquity (LQTY)		
Loopring (LRC)		
Litecoin (LTC)		
Terra Luna (LUNA)		
Liquity USD (LUSD)		
LUSD Curve (LUSD Curve)		
Decentraland (MANA)		
Polygon (MATIC)		
Multi-Collateral DAI (MCDAI)		
MegaElfLand (MELT)		
Mimatic (MIMATIC)		
Maker (MKR)		
Maple (MPL)		
Marinade Staked SOL (MSOL)		
Notional Finance (NOTE)		
NXM (NXM)		
OMG Network (OMG)		
ownix (ONX)		
Orbs (ORBS)		
Origin Dollar (OUSD)		
PAX (PAX)		
PAX Gold (PAXG)		
Pickle Finance (PICKLE)		
pNetwork (PNT)		
Star Atlas DAO (POLIS)		
BENQI (QI)		
Qredo (QRDO)		
QuickSwap (QUICK)		
Rai Reflex Index (RAI)		
Raydium (RAY)		
Ren (REN)		
THORChain (RUNE)		
BENQI Liquid Staked AVAX (SAVAX)		

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Saga (SGA)							
Songbird (SGB)							
Sogur (SGR)							
Synthetix (SNX)							
Solana (SOL)							
SparkLab (SPARK)							
Serum (SRM)							
Stable/cash (Stable/cash)							
Lido Staked ETH (STETH)							
Lido Staked LUNA (STLUNA)							
sUSD (sUSD)							
SushiSwap (SUSHI)							
TrueAUD (TAUD)							
tBTC (TBTC)							
TrueCAD (TCAD)							
TrueGBP (TGBP)							
TrueHKD (THKD)							
TrueFi (TRU)							
TrueUSD (TUSD)							
UMA (UMA)							
Uniswap (UNI)							
US Dollar (USD)							
USD Coin (USDC)							
Tether (USDT)							
USDT ERC20 (USDT ERC20)							
Unslashed Finance (USF)							
Ultra Salescloud (UST)							
Bancor Governance Token (vBNT)							
Vesper (VSP)							
Wrapped Bitcoin (WBTC)							
Wrapped DLG (WDGLD)							
WETH (WETH)							
Wrapped Fantom (WFTM)							
Wrapped Matic (WMATIC)							
XAUT (XAUT)							
eCash (XEC)							
Stellar Lumens (XLM)							
Ripple (XRP)							
Tezos (XTZ)							
yearn.finance (YFI)							
YF Link (YFL)							
YUSD Stablecoin (YUSD)							
yveCRV-DAO (yveCRV-DAO)							
Zcash (ZEC)							
0x (ZRX)							
ZUSD (ZUSD)							
Other:							
Does this amount include interest or other charges? ☐ No ☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).							
claim?							
Limit disclosing information that is entitled to privacy, such as health care information.							

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9.	Is all or part of the claim secured?	☐ No☐ Yes.	The claim is secured by a lien on property.			
			Nature of property:			
			Real estate. If the claim is secured by Attachment (Official Form			gage Proof of Claim
			☐ Motor vehicle	,		
			Other. Describe:			
			Basis for perfection:			
			Attach redacted copies of documents, if an example, a mortgage, lien, certificate of tit been filed or recorded.)			
			Value of property:	\$	_	
			Amount of the claim that is secured:	\$	=	
			Amount of the claim that is unsecured:	\$		secured and unsecured match the amount in line 7.)
			Amount necessary to cure any default a	as of the date of the pet	ition: \$	
			Annual Interest Rate (when case was file	d) %		
			Fixed	,		
			☐ Variable			
10.	Is this claim based on a	☐ No				
	lease?	☐ Yes.	Amount necessary to cure any default as	of the date of the petit	ion. \$	
11.	Is this claim subject to a right of setoff?	☐ No				
	rigin or secon.	☐ Yes.	Identify the property:			
12.	Is all or part of the claim	☐ No				
	entitled to priority under 11 U.S.C. § 507(a)?	☐ Yes.	Check one:			Amount entitled to priority
	A claim may be partly priority and partly		omestic support obligations (including alimo 1 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	ony and child support) un	der	\$
	nonpriority. For example, in some categories, the law limits the amount entitled to priority.		p to \$3,350* of deposits toward purchase, le ersonal, family, or household use. 11 U.S.C		y or services for	\$
	y	b	Vages, salaries, or commissions (up to \$15, ankruptcy petition is filed or the debtor's but 1 U.S.C. § 507(a)(4).			\$
		□т	axes or penalties owed to governmental uni	its. 11 U.S.C. § 507(a)(8)	•	\$
			contributions to an employee benefit plan. 1	1 U.S.C. § 507(a)(5).		\$
			other. Specify subsection of 11 U.S.C. § 507	(a)() that applies.		\$
		* Am	ounts are subject to adjustment on 4/01/25 and e	very 3 years after that for ca	ses begun on or afte	er the date of adjustment.

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Part 3: Sign Below							
The person completing	Check the approp	riate box:					
this proof of claim must sign and date it.	☐ I am the cred	itor.					
FRBP 9011(b).	☐ I am the cred	itor's attorney	or authorized age	nt.			
If you file this claim	☐ I am the trust	ee, or the debt	or, or their author	ized agent. Bankrı	uptcy Rule 300	04.	
electronically, FRBP 5005(a)(2) authorizes courts	☐ I am a guara	ntor, surety, en	dorser, or other	codebtor. Bankrupt	cy Rule 3005		
to establish local rules specifying what a signature is.	I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.						
A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5				,,,,		ef that the information is true	
years, or both. 18 U.S.C. §§ 152, 157, and	I declare under penalty of perjury that the foregoing is true and correct.						
3571.	Executed on date	MM / DD /	YYYY				
	Signature Print the name of	f the person w	ho is completin	g and signing this	claim:	-	
	Trine the name o	tile person w	no io compictini	g and organing and	, olulli.		
	Name						
		First name		Middle name		Last name	
	Title						
	Company						
		Identify the corp	orate servicer as th	e company if the autl	norized agent is	; a servicer.	
	Address						
		Number	Street				
		City			State	ZIP Code	
	Contact phone			=	Email		

Official Form 410 Proof of Claim page 6



Served via First-Class Mail

NAME	ADDRESS	CITY	STATE	ZIP
AARON CHEFF	ON FILE			
ADAM NOHEL	ON FILE			
ADRIAN EDWARD HOLMES	ON FILE			
ALAINA BROWN	ON FILE			
ALBERT JENNINGS	ON FILE			
ALEC CONARRO	ON FILE			
ALEKSANDR IZHEEV	ON FILE			
ALEX AKER	ON FILE			
ALEX ATHINEOS	ON FILE			
ANDREW HANSEN	ON FILE			
ANDREW HENLEY	ON FILE			
ANDREW JACOB VOTH	ON FILE			
ANDREW JUBA	ON FILE			
ANTHONY CASTELLANO	ON FILE			
ANTHONY ROJO	ON FILE			
ANTONIO DAGGETT	ON FILE			
ARI JOHNSON	ON FILE			
ARJANIT GJEVUKAJ	ON FILE			
ARMANDO POLANCO	ON FILE			
ASHLEY MCKAY	ON FILE			
ASHLEY PERKINS	ON FILE			
AUGUSTINE MEYER	ON FILE			
AUSTIN PEAT	ON FILE			
AVERY STEPHAN	ON FILE			
BEN LEVELS	ON FILE			
BENJAMIN COGHILL BANKS	ON FILE			
BENJAMIN MCMURTRY JR	ON FILE			
BENJAMIN MICHAEL SCHLEPPENBACH	ON FILE			
BEVERLEY GILLIAN LOUISE HARPER	ON FILE			
BIJOY KAR	ON FILE			
BLAIR BORDELON	ON FILE			
BONGSOO PARK	ON FILE			
BRADLEY JOHN WELLMAN	ON FILE			
BRADY CANON	ON FILE			
BRANDON DUNAWAY	ON FILE			
BRENDAN LEIGHTON	ON FILE			
BRETT SMITH	ON FILE			
BRETT WILLIAM LOWE	ON FILE			
BRIAN ARPAIO	ON FILE			

In re: Celsius Network LLC, et al.



Served via First-Class Mail

NAME	ADDRESS	CITY	STATE	ZIP
BRIAN CAMPOLI	ON FILE			
BRIAN NEAL CULVER	ON FILE			
BRITTON ROBITZSCH	ON FILE			
CALEB OHMER	ON FILE			
CALVIN FRITZ	ON FILE			
CARL REISING	ON FILE			
CARRIE SNOW	ON FILE			
CHANCE STEIN	ON FILE			
CHARLES BEDWELL	ON FILE			
CHARLES BROWN	ON FILE			
CHARLES CLIMP	ON FILE			
CHARLES JOHNSON	ON FILE			
CHRIS CLIFFORD	ON FILE			
CHRIS RIZZO	ON FILE			
CHRIS STAGGS	ON FILE			
CHRISTIAN LUGARO	ON FILE			
CHRISTOPHER CHORBAJIAN	ON FILE			
CHRISTOPHER SLAUGHTER	ON FILE			
CHRISTOPHER WATSON	ON FILE			
CLAIRE GROVE	ON FILE			
CLARISSA DOMINGO	ON FILE			
CODY PATTERSON	ON FILE			
CONNER NGO	ON FILE			
DALTON HAYS	ON FILE			
DAMIAN BULLOCK	ON FILE			
DAN SEWELL	ON FILE			
DANIEL HANCHETT	ON FILE			
DANIEL HART	ON FILE			
DANIEL HOUZE	ON FILE			
DANIEL OLSON	ON FILE			
DANNY RHODA	ON FILE			
DARBY DAVIS	ON FILE			
DARIO SAVIC	ON FILE			
DARTHMUPPET GONZALES	ON FILE			
DAVID ANDERSON	ON FILE			
DAVID ARTHUR BRUNAL	ON FILE			
DAVID BENJAMIN VAN BALEN	ON FILE			
DAVID CHUNG	ON FILE			
DAVID EMANUEL	ON FILE			

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NAME	ADDRESS	CITY	STATE	ZIP
DAVID GONZALEZ	ON FILE			
DAVID GRUPPER	ON FILE			
DAVID GYGER	ON FILE			
DAVID REID	ON FILE			
DAVID THOM	ON FILE			
DAWN MAZE	ON FILE			
DEBORAH JENSEN-GRUBB	ON FILE			
DEEPAK JOSHI	ON FILE			
DEIRDRE LOBO	ON FILE			
DENNIS LI	ON FILE			
DEREK ANDREW CISSELL	ON FILE			
DEREK RATHBURN	ON FILE			
DERRICK BOMAR	ON FILE			
DERRICK KEANE	ON FILE			
DERRICK RYLES	ON FILE			
DIEGO RODRIGUEZ	ON FILE			
DINA DI GREGORIO	ON FILE			
DJAMEL BETTAHAR	ON FILE			
DOLORES HANCHETT	ON FILE			
DOUGLAS MICHAEL ZOLNAR	ON FILE			
DREW MARTIN	ON FILE			
DUSTIN RYAN MATHEWS	ON FILE			
DUSTIN SCHWARTZ	ON FILE			
DYLAN STEWART KAPLAN	ON FILE			
EARLSON SATINE	ON FILE			
EDWARD JOHN LIVINGSTON	ON FILE			
EDWARD MARTIN	ON FILE			
EDWARD MCCORMICK	ON FILE			
EDWARD SCHRYVER	ON FILE			
EFREM BARNARD	ON FILE			
ELLIOT WEISS	ON FILE			
ELLIOTT REISS	ON FILE			
EMILY LOUISE AYLSWORTH	ON FILE			
EMILY QUINN	ON FILE			
ERIC FLORES	ON FILE			
ERIC MICHAEL WHATLEY	ON FILE			
ERICA BROOKS	ON FILE			
ERIN HATAMI-MOSTOLES	ON FILE			
ERIN KAY WERY	ON FILE			

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ERIN KELLOGG	ON FILE			
ETHAN LE	ON FILE			
ETHEN JORDAN	ON FILE			
EUGENE DILAN	ON FILE			
EUN HONG	ON FILE			
EVAN BRECKENRIDGE	ON FILE			
EVERETT AR-RASHEED	ON FILE			
EVERETT BAKER	ON FILE			
FELIPE DE LA ROSA	ON FILE			
FERAS OMAS ALMGHRABI	ON FILE			
FERNANDO MEDINA	ON FILE			
FERNANDO RODRIGUEZ	ON FILE			
FERNANDO SCKAFF SANTOS LAZARO	ON FILE			
FRANCIS BROSNAN	ON FILE			
GALIT WEISS	ON FILE			
GARDENS OF BABYLON, LLC	125 SPENCE LN	NASHVILLE	TN	37210-2506
GARRET KERR	ON FILE			
GARRETT LAUSTRA	ON FILE			
GARRETT PROCUNIER	ON FILE			
GARTH HIGHLAND	ON FILE			
GARTH WATROUS	ON FILE			
GARY PLEDGER	ON FILE			
GERALD MURRAY	ON FILE			
GERARD MANIBUSAN	ON FILE			
GERHARD LISTANDER	ON FILE			
GREGORY KENNEDY	ON FILE			
GUILLERMO GUADARRAMA	ON FILE			
GUNTER MEYER	ON FILE			
GWILLYM MCGRORY	ON FILE			
HADLEY FAUGHT	ON FILE			
HAO LUONG	ON FILE			
HARRY ALMERAZ	ON FILE			
HAYLEY RENAE FREY	ON FILE			
HEATHER SEYMOUR	ON FILE			
HERBERT FUENTES	ON FILE			
HERNANDO VALLEJO	ON FILE			
HIEP DUONG	ON FILE			
HIEU VO	ON FILE			
HOAI TRINH	ON FILE			

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NAME	ADDRESS	CITY	STATE	ZIP
IAN DANIELSON	ON FILE			
IOAN TOMOIAGA	ON FILE			
JACK CONRADSON	ON FILE			
JACK DAVIS	ON FILE			
JACOB DEAL	ON FILE			
JACOB ROBERT PALMER	ON FILE			
JACOB SEVERN	ON FILE			
JACOB WATSON	ON FILE			
JAESON TURNER JR	ON FILE			
JAGGER OWCA	ON FILE			
JAKE CIRBO	ON FILE			
JAMAR ALEXIS	ON FILE			
JAMES GERFIN	ON FILE			
JAMES HATTEBERG	ON FILE			
JAMES HEFFREN	ON FILE			
JAMES JOHNSON	ON FILE			
JAMES KEENAN	ON FILE			
JAMES PHAN	ON FILE			
JAMES ROBINSON JR	ON FILE			
JAMES SCHMILL	ON FILE			
JAMES SPURLOCK	ON FILE			
JAMIE DETWEILER	ON FILE			
JAMIE MITCHELL	ON FILE			
JAMISON FURR	ON FILE			
JARCEE KAMARA	ON FILE			
JASEN SZEKELY	ON FILE			
JASMINE ABAD	ON FILE			
JASMINE SCOTT	ON FILE			
JASON BECK	ON FILE			
JASON CREMEEN	ON FILE			
JASON JAVA	ON FILE			
JEFFERSON HEMPHILL	ON FILE			
JEFFERSON ZHANG	ON FILE			
JEFFERY PRESTON	ON FILE			
JERELL CONCEPCION	ON FILE			
JESSICA BRZUCHOWSKI	ON FILE			
JESSICA CARR	ON FILE			
JESSICA HAMMER	ON FILE			
JIYOUNG HUANG	ON FILE			

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NAME	ADDRESS	CITY	STATE	ZIP
JOE BABEJ	ON FILE			
JOE LARSON	ON FILE			
JOE SCOLA	ON FILE			
JOHN CAMPBELL	ON FILE			
JOHN KOZUCH	ON FILE			
JOHN QUINN	ON FILE			
JOHN TRIBBLE	ON FILE			
JOHN WISSINK	ON FILE			
JOHNSON DANG	ON FILE			
JONATHAN DAVID FORMBY	ON FILE			
JORGE RICARDO GONGORA	ON FILE			
JOSE LUIZ DE ANDRADE	ON FILE			
JOSEPH PUSATERI	ON FILE			
JOSEPH STRAUB	ON FILE			
JOSEPH YOU	ON FILE			
JOSH MAURER	ON FILE			
JOSHUA HIPPLE	ON FILE			
JOY PIPKIN	ON FILE			
JUN HO LEE	ON FILE			
JUNIOR FABRE	ON FILE			
KATYA MIHALEVA	ON FILE			
KEITH CHILDERS	ON FILE			
KEVIN NJOO	ON FILE			
KEVIN VINES	ON FILE			
KHEMET OSBORNE	ON FILE			
KRISTEN STUCKER	ON FILE			
KRISTIAN HAGEN	ON FILE			
KUOWEI CHEN	ON FILE			
KYLE FERRETTI	ON FILE			
KYLE MCCRANEY	ON FILE			
LAUREN LANGSTON	ON FILE			
LEONIDAS MASTROKOSTAS	ON FILE			
LINDA BRUNSON	ON FILE			
LUIS TREJO	ON FILE			
LUKE TURNER	ON FILE			
MARCO PEREZ	ON FILE			
MARCO PRADO	ON FILE			
MARCOS GLANZ	ON FILE			
MARCUS KERSKE	ON FILE			

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MARGERY CALLAHAN	ON FILE			
MARIIA REAM	ON FILE			
MARJAN BEKIC	ON FILE			
MARK MILLER	ON FILE			
MARK MORTON	ON FILE			
MARK ROJAS	ON FILE			
MARK SAVARESE	ON FILE			
MARK SCHMIDT	ON FILE			
MARK STUART HERMANN	ON FILE			
MARK TELLEZ	ON FILE			
MARK WILLIAMS	ON FILE			
MATTHEW BANK	ON FILE			
MATTHEW BARAK	ON FILE			
MATTHEW KUSICK	ON FILE			
MATTHEW LELAND HARRISON	ON FILE			
MATTHEW LOVATO	ON FILE			
MATTHEW MARINO	ON FILE			
MATTHEW ROBERT O'CONNOR	ON FILE			
MATTHEW TILLEY	ON FILE			
MATTI BLECHER	ON FILE			
MAUREEN VOLPE	ON FILE			
MAXWELL HUGHES	ON FILE			
MEGAN DONNELLY	ON FILE			
MEGAN KENDRICK KULISICH	ON FILE			
MELANIE KIMES	ON FILE			
MIAO YU	ON FILE			
MICAH NIGEL PARISH	ON FILE			
MICAIAH KLUMP	ON FILE			
MICHAEL BAGGIE	ON FILE			
MICHAEL BOOTHMAN	ON FILE			
MICHAEL CHAU	ON FILE			
MICHAEL DORNISCH	ON FILE			
MICHAEL JOHNSON	ON FILE			
MICHAEL KRUEGER	ON FILE			
MICHAEL LIN	ON FILE			
MICHAEL MILLER	ON FILE			
MICHAEL MORTENSON	ON FILE			
MICHAEL REDDICK	ON FILE			
MICHAEL SPECIOSO	ON FILE			

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NAME	ADDRESS	CITY	STATE	ZIP
MICHELLE KAYE BENNETT	ON FILE			
MIKHAIL BERMAN	ON FILE			
MILES HOLLAND	ON FILE			
MILES HOWARD	ON FILE			
MINDAUGAS KARAKAJ	ON FILE			
MITCHELL DOHERTY	ON FILE			
MITCHELL GODFREY	ON FILE			
MOHAMMAD NOURMOHAMMADZADEH	ON FILE			
MORDEHAY M DARWISH	ON FILE			
NAMI KOSAKA	ON FILE			
NANCY PONTIUS	ON FILE			
NATALIE SIMMONS	ON FILE			
NATHAN MOSES	ON FILE			
NATHAN NANCE	ON FILE			
NATHAN WALKER	ON FILE			
NICHOLAS JUECHTER	ON FILE			
NICHOLAS KALE PATTERSON	ON FILE			
NICHOLAS KRUEGER	ON FILE			
NICHOLAS SCOTT BEVER	ON FILE			
NICHOLAS SHELLEY	ON FILE			
NICK MYDLO	ON FILE			
NICK TOLON	ON FILE			
NICOLE OLGIATE	ON FILE			
NIKITA VASILYEV	ON FILE			
NOAH GONZALES	ON FILE			
NOAH SANDERS	ON FILE			
NOELLE ADAMS	ON FILE			
OGUZ PAMUK	ON FILE			
OMAR KHAN	ON FILE			
OSCAR LECEA	ON FILE			
OSCAR VILLARREAL	ON FILE			
PAOLO A POCRNICH	ON FILE			
PAU SANG SONGLAM	ON FILE			
PAUL HAMMOND	ON FILE			
PAUL JOSEPH MOSELEY	ON FILE			
PAUL MATULKA	ON FILE			
PAUL SHIN	ON FILE			
PAUL SHULER	ON FILE			
PETER CREGO	ON FILE			

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NAME	ADDRESS	CITY	STATE	ZIP
PETER MULLEN	ON FILE			
PHILIP FRASCHETTI-HOLDERMAN	ON FILE			
PHILIP THOMPSON	ON FILE			
PHILLIP TRAHAN	ON FILE			
PHILLIP WIEGAND	ON FILE			
PRESTON MILLS	ON FILE			
QAIS ATTARWALA	ON FILE			
QHAURIUM DOUGLAS	ON FILE			
QUINN BOOTH	ON FILE			
RAMON ANDRADE	ON FILE			
RANDALL BREEN	ON FILE			
REBECCA BELL	ON FILE			
REECE GEORGE	ON FILE			
REGINALD IMMANUEL ROBINSON	ON FILE			
REILLY MORAN	ON FILE			
RICHARD CLEAD HERLEVI	ON FILE			
RICHARD GODWIN	ON FILE			
RIGOBERTO ORDONEZ	ON FILE			
RILEY MCMILLIN	ON FILE			
RONE PARENT	ON FILE			
ROSA REGALADO	ON FILE			
RYAN EVERETT BEACH	ON FILE			
RYAN KUHLMAN	ON FILE			
SANDRA BUSICK	ON FILE			
SANDRA PETERS	ON FILE			
SARABVIR SINGH	ON FILE			
SARAH RIDDLE	ON FILE			
SAVANNA JACKSON	ON FILE			
SAWYER WOOD	ON FILE			
SCOTT MILLIGAN	ON FILE			
SEAN RUTLEDGE	ON FILE			
SEBASTIAN RODRIGUEZ	ON FILE			
SEQUAYAH LAWSON	ON FILE			
SETH BROWN	ON FILE			
SHAHZADA MANSOOR	ON FILE			
SHANE NEWTON	ON FILE			
SHANE VIOLETTE	ON FILE			
SHAWN ODONNELL	ON FILE			
SHAWN PETRINI	ON FILE			

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SHERIF SENGANA	ON FILE			
SHERRY MCGEARY	ON FILE			
SHUHAO LIU	ON FILE			
SIDERIS LOGOTHETIS	ON FILE			
SOFIA BRIGGS	ON FILE			
SPENSER PAUL	ON FILE			
SRI MUMMANENI	ON FILE			
STACY LEVITSKY	ON FILE			
STEPHAN JACKSON	ON FILE			
STEPHEN CROFT	ON FILE			
STEPHEN HUPFER	ON FILE			
STEPHON OSBORNE	ON FILE			
STEVE WESTPHAL	ON FILE			
STEVEE WOODARD	ON FILE			
STEVEN CANALES	ON FILE			
STEVEN CUNDIFF	ON FILE			
STEVEN MCCORKELL	ON FILE			
STEVEN NAVARRO	ON FILE			
STEVIE HULINGS	ON FILE			
STUART OLSEN	ON FILE			
SUYASH SINGH	ON FILE			
TANSEL CUNNINGHAM	ON FILE			
TAYLOR COOPER	ON FILE			
TAYLOR KINZER RAHMEYER	ON FILE			
TEAGAN ROEHL	ON FILE			
TENA OGLE-CORTES	ON FILE			
TERESA KNAPP	ON FILE			
THI THANH GIANG PHAM	ON FILE			
THOMAS BURNETT	ON FILE			
THOMAS PADDOCK	ON FILE			
THOMAS ROBERT KOMENDA	ON FILE			
TIFFANY FRANCHY	ON FILE			
TIFFANY TENICELA	ON FILE			
TIMOTHY AVERY	ON FILE			
TIMOTHY BOAS	ON FILE			
TIMOTHY BROWN	ON FILE			
TIMOTHY DE VITTO	ON FILE			
TIMOTHY HEATH	ON FILE			
TIMOTHY SHELL	ON FILE			

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TIMOTHY SMITH	ON FILE			
TREVER MORGAN	ON FILE			
TREY XAZIAVER TINDELL	ON FILE			
TROY WARE	ON FILE			
TYLER ALAN PLOSS	ON FILE			
TYLER HENDERSON	ON FILE			
TYLER MCDONALD	ON FILE			
TYLER WEINERT	ON FILE			
TYREL CHUN BROZO	ON FILE			
TYSON SMITH	ON FILE			
UDIT NARULA	ON FILE			
VARDHMAN AMBADE	ON FILE			
VASILY RASSOKHIN	ON FILE			
VICENTE MAYOR MONTESINOS	ON FILE			
VICTOR CHAO	ON FILE			
VICTOR YU	ON FILE			
VINH DO	ON FILE			
VIRGIL SHELTON	ON FILE			
VIRGUS WOOD	ON FILE			
VY NGUYEN	ON FILE			
WADE ODREY	ON FILE			
WARREN BUTLER	ON FILE			
WARREN FRANZETTI	ON FILE			
WARREN MCGREW	ON FILE			
WEI TA FU	ON FILE			
WESLEY GARCIA	ON FILE			
WILL SIRY	ON FILE			
WILLIAM CAISON	ON FILE			
WILLIAM CHANG	ON FILE			
WILLIAM JACKSON	ON FILE			
WILLIAM MAXEY	ON FILE			
WILLIAM MERKLE	ON FILE			
WILLIAM MOIK	ON FILE			
WILLIAM NELSON	ON FILE		1	
WILLIAM VERLENDEN IV	ON FILE		1	
XU BIN KUANG	ON FILE			
YENIFER CHAVES	ON FILE			
YESICA ACEVEDO	ON FILE			
YEVGENIYA SMITH	ON FILE			

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NAME	ADDRESS	CITY	STATE	ZIP
YHAYTZA SANTIAGO	ON FILE			
YOUNG ANGELUCCI	ON FILE			
YUCHAO JIN	ON FILE			
YVONNE GORDON	ON FILE			
ZACH CARDWELL	ON FILE			
ZACHARY BIERIG	ON FILE			
ZACHARY MEYER	ON FILE			
ZAK FISHER	ON FILE			

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